

# US Equity Value Corporate Class

Class I CAD

Not available to retail investors / for approved investors only



AS AT JANUARY 31, 2021

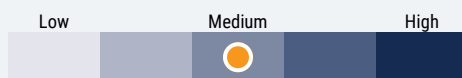
## FUND OVERVIEW

This fund invests primarily in a diversified portfolio of equity and equity-related securities of US issuers.

## FUND DETAILS

Inception date	August 2008
Total net assets (\$CAD) As at 2021-01-31	\$577.7 million
NAVPS	\$25.0417
MER (%) As at 2019-03-31	0.00
Management fee (%)	Negotiable
Asset class	U.S. Equity
Currency	CAD
Minimum investment	\$250,000 initial / \$25 additional
Distribution frequency	Annually
Last distribution	\$0.1647

## Risk rating<sup>2</sup>

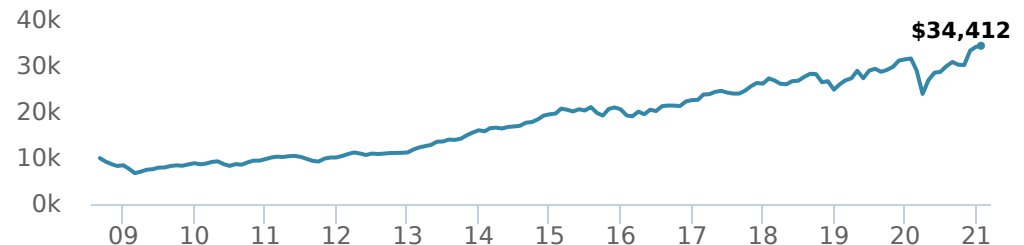


## FUND CODES

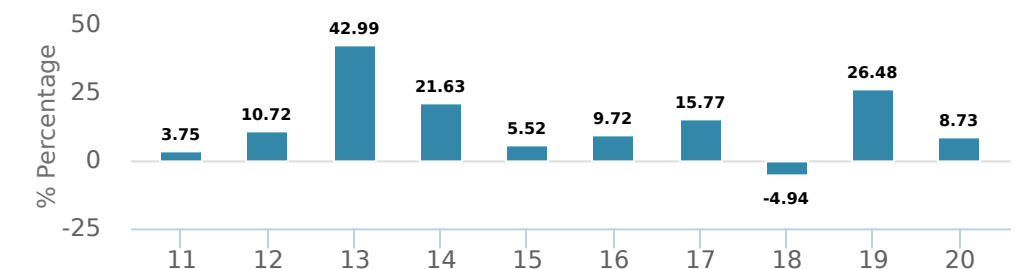
	T8	
I	15460	13460
A	ISC 17660 DSC 17860 LL 17560 IDSC 17760	
E	ISC 15660 DSC 15860 LL 15560 IDSC 15760	ISC 13160 DSC 13360 LL 13060 IDSC 13260
F	80569	80869
OF	17360	
W	ISC 18660 DSC 18860 LL 18560	AMS-ISC 13660 AMS-DSC 13860 AMS-LL 13560

## PERFORMANCE<sup>1</sup>

Growth of \$10,000 (since performance inception date)



Calendar year performance



Average annual compound returns

YTD	1 Mo	3 Mo	6 Mo	1 Y	3 Y	5 Y	10 Y	Inception*
0.60%	0.60%	13.80%	14.80%	8.70%	8.00%	12.30%	13.00%	10.40%

\*Since performance inception date

## DISTRIBUTION HISTORY<sup>3</sup>

Payable date	Total	Payable date	Total
2020-12-18	0.1647	2019-06-21	0.2363
2020-09-25	0.1631	2018-12-14	0.1222
2020-06-26	0.2564	2018-09-14	0.1116
2019-12-13	0.2605	2018-06-22	0.1106
2019-09-27	0.2380	2018-03-23	0.8136

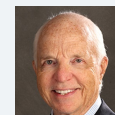
## CI PREFERRED PRICING<sup>4</sup>

Investment amount	Combined fee reduction
\$100,000 and above	0.00%
\$500,000 and above	0.00%
\$1,000,000 and above	0.01%
\$2,500,000 and above	0.12%
\$5,000,000 and above	0.24%

## MANAGEMENT TEAM



Epoch Investment Partners is an investment management firm founded by Wall Street veteran William Priest and associates. Epoch uses a value-based approach that focuses on companies with superior shareholder yield.



William W. Priest



David N. Pearl

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## PORTFOLIO ALLOCATIONS<sup>5</sup>

Asset allocation	(%)	Sector allocation	(%)	Geographic allocation	(%)
US Equity	85.38%	Technology	35.92%	United States	88.95%
International Equity	6.96%	Financial Services	16.91%	Canada	4.09%
Cash and Equivalents	3.92%	Consumer Services	11.36%	Singapore	3.43%
Income Trust Units	2.56%	Industrial Goods	8.82%	United Kingdom	1.33%
Canadian Equity	1.18%	Healthcare	8.71%	Bermuda	1.24%
		Consumer Goods	4.72%	Ireland	0.96%
		Other	4.15%		
		Cash and Cash Equivalent	3.92%		
		Industrial Services	3.65%		
		Telecommunications	1.84%		

## TOP HOLDINGS

	Sector	(%)
1. Microsoft Corp	Computer Electronics	7.69%
2. Alphabet Inc Cl C	Information Technology	4.40%
3. Facebook Inc Cl A	Information Technology	4.19%
4. Broadcom Ltd	Computer Electronics	3.43%
5. Danaher Corp	Manufacturing	2.51%
6. Micron Technology Inc	Computer Electronics	2.48%
7. Electronic Arts Inc	Information Technology	2.44%
8. UnitedHealth Group Inc	Healthcare Services	2.21%
9. Lam Research Corp	Computer Electronics	2.08%
10. Dollar Tree Inc	Retail	1.92%
11. Thermo Fisher Scientific Inc	Healthcare Equipment	1.91%
12. Agilent Technologies Inc	Computer Electronics	1.89%
13. Walmart Inc	Retail	1.89%
14. Arista Networks Inc	Information Technology	1.87%
15. T-Mobile US Inc	Telephone Service Providers	1.84%

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<sup>1</sup> Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns (net of fees and expenses payable by the fund) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

<sup>2</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>3</sup> Please refer to the fund's simplified prospectus for distribution information.

<sup>4</sup> CI Preferred Pricing fee reductions apply to management and administration fees and start at \$100,000.

<sup>5</sup> Portfolio allocations will fluctuate over the life of the mutual fund as the portfolio holdings and market value of each security changes. The portfolio manager(s) may change the portfolio allocations in some or all of the sectors.

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